Account Maintenance Form
For Cohen & Steers Income Opportunities REIT, Inc.

COHEN & STEERS **Income Opportunities REIT (CNSREIT)**

Return your completed form to:

Regular mail

Cohen & Steers Income Opportunities REIT, Inc.
c/o SS&C GIDS, Inc.
P.O. Box 219121
Kansas City, MO 64121-9121

Direct overnight mail

Cohen & Steers Income Opportunities REIT, Inc.
c/o SS&C GIDS, Inc.
801 Pennsylvania Ave, Suite 219121
Kansas City, MO 64105-9121

Phone: 855-400-5947 **Fax**: 833-967-4134

What would you like to do?

- ☐ Change Address/Phone/E-mail (Complete Sections 1, 2 & 8)
- ☐ Name Change (Complete Sections 1, 3, 8 and E-mail in 2, if applicable)
- ☐ Change/Add Interested Parties (Complete Sections 1, 4 & 8)
- ☐ Paperless/Electronic Documents (Complete Sections 1, 5 & 8)
- ☐ Update Registered Representative/RIA/Broker/Dealer (Complete Sections 1, 6 & 8)
- ☐ Change of Cost Basis Accounting Method Election (Complete Sections 1, 7 & 8)

The following requested changes must be mailed and not faxed.

- ☐ Change of Distribution Options (Complete Sections 1, 8 & 9)
- ☐ Resigning Custodian Registration (Complete Sections 1, 8, 10 & 11)
- ☐ New Custodian Registration (Complete Sections 1, 8 & 11)

Forms required to make the following changes (do not use this Account Maintenance Form):

Change of Ownership:
Account Transfer Form

Redemption Request
Share Repurchase Authorization Form

1. Current subscriber information — Please provide information to indicate how shares are currently registered

☐ CNSREIT - T Share Class
☐ CNSREIT - S Share Class
☐ CNSREIT - D Share Class
☐ CNSREIT - I Share Class
☐ CNSREIT – F-I Share Class

Investor Name	Co-Investor Name
Investor Social Security/Taxpayer ID #	Co-Investor Social Security/Taxpayer ID #
Investor Date of Birth/Articles of Incorporation (MM/DD/YY)	Co-Investor Date of Birth/Articles of Incorporation (MM/DD/YY)

Current Address: Street	City	State	ZIP
Account Number		Current Home Telephone	Current E-mail Address

2. Change address/Phone/E-mail

A P.O. Box will not be accepted as a residential address. A rural route, APO or FPO address will be accepted.

New Mailing Address: Street	City	State	ZIP
New Residential Address (if applicable): Street	City	State	ZIP
New Daytime Telephone	New Evening Telephone	New E-mail Address	

3. Name change

Print and sign both your former name and new name to verify that they represent one and the same person. In Section 8, sign your new name and **attach a copy of marriage, divorce or court document with the name change.** By signing below, you hereby authorize Cohen & Steers Income Opportunities REIT, Inc. ("CNSREIT") to update the name on your account.

Former Name (Print)	New Name (Print)
Signature of Former Name	Signature of New Name

Signature — New Authorized Custodian   Date

A Medallion Signature Guarantee is required for a name change.
A notary public is not an acceptable guarantor.

Guarantor: Affix Medallion Signature Guarantee here.

4. Change or add interested parties

By identifying the interested parties below, you hereby authorize CNSREIT to send any and all information about the Investor's ownership interests in CNSREIT to the interested parties identified below. This contact information may be updated and communicated to CNSREIT from time to time.

Please identify below interested parties other than your Financial Advisor or Private Wealth Advisor:

Interested Party Name

Street Address	City	State	ZIP

Telephone	E-mail Address

5. Consent to electronic delivery

Instead of receiving paper copies of the prospectus, prospectus supplements, annual reports, proxy statements, tax documents, and other stockholder communications and reports, you may elect to receive electronic delivery of stockholder communications from CNSREIT If you would like to consent to electronic delivery, including pursuant to E-mail, please check the box below for this election.

We encourage you to reduce printing and mailing costs and to conserve natural resources by electing to receive electronic delivery of stockholder communications and statement notifications. By consenting below to electronically receive stockholder communications, including your account-specific information, you authorize CNSREIT to either (i) E-mail stockholder communications to you directly, or (ii) make them available on our website (www.CNSREIT.com) and notify you by E-mail when and where such documents are available.

Your consent to electronic delivery will be of an unlimited duration and you will not receive paper copies of these electronic materials unless (i) specifically requested, (ii) you inform us in writing that you revoke your consent, (iii) the delivery of electronic materials is prohibited or (iv) we, in sole discretion, elect to send paper copies of materials.

By consenting to electronic delivery, you will be responsible for your customary internet service provider charges and may be required to download software in connection with access to these materials.

☐ I consent to electronic delivery

Initials

E-mail Address *(if blank, the E-mail address in Section 1 or 2 will be used)*

6. Registered Representative (RR), Registered Investment Advisor (RIA) or Broker/Dealer (B/D) Change

By providing the information below, you authorize CNSREIT to remove the current financial professional on the account and replace them with the new financial professional listed below.

Former RR/RIA | Former Broker/Dealer Name

New Registered Representative, Registered Investment Advisor or Broker/Dealer

Name

Street Address | City | State | ZIP

Telephone | E-mail Address

RR or RIA Number

Brokerage Account Number, if applicable

If RIA, Clearing Firm Name

7. Change of Cost Basis Accounting Method Election (select only one)

IRS regulations require us to determine and disclose on Form 1099-B the adjusted cost basis for shares of our stock sold or repurchased. Although there are several available methods for determining the adjusted cost basis, unless you elect otherwise, which you may do by checking the appropriate box below, we will utilize the first-in-first-out (FIFO) method.

☐ FIFO (First — In / First Out)

☐ LIFO (Last — In / First Out) *Consult your tax advisor to determine whether this method is available to you.*

☐ Specific Lots

If you have selected "*Specific Lots*," please identify the lots below:

Date of Purchase:		Amount of Purchase:	
Date of Purchase:		Amount of Purchase:	
Date of Purchase:		Amount of Purchase:	
Date of Purchase:		Amount of Purchase:	

Note: We recommend that you contact a tax advisor for detailed information regarding cost basis regulations.

If you only completed information in Sections 1-7, this form can be faxed to 833-967-4134 or mailed to the address provided on the cover page after signing in Section 8 below.

8. Signatures

The undersigned warrants that they meet the suitability requirements of CNSREIT and of the individual's state, if any and as applicable.

If I (we) experience a material adverse change in my (our) financial condition or can no longer make the representations or warranties set forth in the original subscription agreement, I (we) must promptly notify CNSREIT and my (our) broker-dealer in writing. My (our) broker-dealer may notify CNSREIT if I (we) are participating in CNSREIT's distribution reinvestment plan and can no longer make the representations or warranties set forth in the original subscription agreement, and CNSREIT may rely on such notification to terminate my (our) participation in the distribution reinvestment plan.

MY (OUR) SIGNATURE(S) BELOW INDICATES I (WE) HAVE READ THE FOREGOING AND AGREE TO THE TERMS HEREIN. I(We) acknowledge that distributions made prior to the date upon which this instruction becomes effective (up to 30 days after receipt of this properly completed form) will be made in the manner previously provided for and arranged. This instruction supersedes all prior instructions regarding the subject matter hereof.

I (we) will indemnify and hold harmless CNSREIT, Cohen & Steers Capital Management, Inc. and any participating broker-dealer and their respective members, stockholders, managers, directors, officers, employees and agents, affiliates, executors, heirs, assigns, successors or other legal representatives (each an "Indemnified Person") from and against any and all loss, damage, liability or expense, including reasonable costs and attorneys' fees and disbursements, which an Indemnified Person may incur by reason of, or in connection with, any representation or warranty made herein, not having been true when made, any misrepresentation made by me (us) or any failure by me (us) to fulfill any of the covenants or agreements set forth herein or in any other document provided by me (us) to CNSREIT, Cohen & Steers Capital Management, Inc. or any participating broker-dealer.

Note: Custodial accounts require custodial authorization.

Signature of Investor or Trustee	Date	Signature of Co-Investor or Trustee (if applicable)	Date

Signature — Authorized Custodian	Date

A Medallion Signature Guarantee is required for assignor signature.
A notary public is not an acceptable guarantor.

Guarantor: Affix Medallion Signature Guarantee here.

9. Change of Distribution Options (select only one option for each)

A. **Distribution Reinvestment Plan**.

All stockholders are automatically enrolled in CNSREIT's distribution reinvestment plan (other than Alabama, Arkansas, California, Idaho, Kansas, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Nebraska, New Jersey, North Carolina, Ohio, Oregon, Tennessee, Vermont and Washington investors and clients of certain participating broker-dealers that do not permit automatic enrollment in CNSREIT's distribution reinvestment plan). Participants in the distribution reinvestment plan may terminate enrollment at any time, without penalty, upon ten (10) business days' prior written notice to CNSREIT. Any such notice must be received by CNSREIT prior to the last day of a quarter in order for such termination to be effective for such quarter. If you (i) were previously automatically enrolled in the distribution reinvestment plan or affirmatively elected to be enrolled in the distribution reinvestment plan and wish to terminate enrollment or (ii) previously declined to be enrolled and wish to enroll in the distribution reinvestment plan, check the appropriate box below and complete Section B.

☐ I do **not** wish to be enrolled in CNSREIT's distribution reinvestment plan.
☐ I wish to be enrolled in CNSREIT's distribution reinvestment plan.

B. **Cash Distributions**.

Select one cash distribution payment option below only if you do not wish to be enrolled in CNSREIT's distribution reinvestment plan. All cash distributions for custodial ownership will be mailed or sent via Automated Clearing House (ACH) directly to the Custodian of record.

☐ Mail distributions to Residential Address

____

Street Address | City | State | ZIP

☐ Mail distributions to a Third Party/Custodian (complete section below)

____

Name of Bank, Brokerage Firm, or Individual

____

Street Address | City | State | ZIP

____

Account Number

☐ Direct Deposit to Account (attach a pre-printed voided check)

I (we) hereby authorize CNSREIT to deposit distributions from my (our) shares of CNSREIT into the checking or savings account at the financial institution indicated below. I (we) further authorize CNSREIT to debit my (our) account noted below in the event that CNSREIT erroneously deposits additional funds to which I am (we are) not entitled, provided that such debit shall not exceed the original amount of the erroneous deposit. In the event that I (we) withdraw funds erroneously deposited into my (our) account before CNSREIT reverses such deposit, I (we) agree that CNSREIT has the right to retain any future distributions to which I am (we are) entitled until the erroneously deposited amounts are recovered by CNSREIT. This authorization is to remain in full force and effect until CNSREIT has received written notice from me (us) as of the termination of this authorization in time to allow reasonable opportunity to act on it, or until CNSREIT has sent me (us) written notice of termination of this authorization.

Account Type ☐ Checking
☐ Savings

PLEASE ATTACH A PRE-PRINTED VOIDED CHECK

10. Resigning custodian registration information

Investor Registration

Name of Resigning Custodian (Assignor)

Custodian Account #

Custodian Social Security/Tax ID #

Investor Social Security/Tax ID #

Number of Units/Shares

The Assignor hereby assigns to the Assignee 100% of the Assignor's right, title and ownership interest in CNSREIT. This hereby constitutes and appoints CNSREIT to transfer the ownership interests on the books of record with full power of substitution in the premises.

Signature — Authorized Custodian

Date

A Medallion Signature Guarantee is required for assignor signature.
A notary public is not an acceptable guarantor.

Guarantor:
Affix Medallion Signature Guarantee here.

11. New custodian registration information

Name of New Custodian (Assignee)

Custodian Address	City	State	ZIP

Custodian Taxpayer ID #	Custodian Account Number

Signature — New Authorized Custodian	Date

A Medallion Signature Guarantee is required for assignor signature.
A notary public is not an acceptable guarantor.

Guarantor:
Affix Medallion Signature Guarantee here.

If Sections 10-11 are completed, this form must be mailed to one of the addresses below.

Faxes are not accepted if Sections 10-11 are completed.

You may mail this completed form to:

Regular Mail:	Direct Overnight Mail:
Cohen & Steers Income Opportunities REIT, Inc. c/o SS&C GIDS, Inc. P.O. Box 219121 Kansas City, MO 64121-9121	Cohen & Steers Income Opportunities REIT, Inc. c/o SS&C GIDS, Inc. 801 Pennsylvania Ave, Suite 219121 Kansas City, MO 64105-9121

Should you have any questions concerning this form, please contact CNSREIT Investor Relations at: 855-400-5947.